

# THREE M PAPER BOARDS LIMITED



**COATED DUPLEX BOARD  
BOTH SIDE COATED  
WHITE BOARD**

**Regd. Office:**

Royal Industrial Estate  
Office No. A-33/34  
5B Naigaon Cross Road, Wadala  
Mumbai 400 031, Maharashtra  
Tel.: +91-22-6812 5757 / 6812 5700  
Email: [account@threempaper.com](mailto:account@threempaper.com)  
CIN No.: U22219MH1989PLC052740

NOTICE is hereby given that the Extra Ordinary General Meeting of Three M Paper Boards Limited will be held on Friday, 29<sup>th</sup> March, 2024 at 6.00 P.M at Shorter Notice at A33 & 34, floor -2 , Royal Industrial Estate, 5-B Naigaon Cross Road, Wadala, Mumbai - 400031, to transact the following business:

**SPECIAL BUSINESS:**

**1. APPROVAL OF DRAFT RED HERRING PROSPECTUS IN RELATION TO THE INITIAL PUBLIC OFFER:-**

To consider and, if thought fit, to pass the following resolution as a Special Resolution:

“RESOLVED THAT in furtherance to the resolution passed by the Board of Directors of the Company (the “Board”) on 11<sup>th</sup> January, 2024 and the resolution passed by the shareholders of the Company on 16<sup>th</sup> January, 2024 for approving the proposal of Initial Public Offer and subject to applicable laws and Shareholder’s approval, the draft of the Draft Red Herring Prospectus (the “DRHP”) in respect of the initial public offering (the “Issue”) of equity shares of face value of Rs. 10/- each of the Company (the “Equity Shares”) consisting of a fresh issue of such number of equity shares of the Company aggregating up to Rs. 4200.00 lakhs at such price as may be determined in accordance with the book building process under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and as agreed by the Company in consultation with the book running lead managers to the Offer (the Comfort Securities Limited (Comfort)”), as provided to, and tabled before the Board, containing the requisite information as prescribed by applicable laws and regulations, be and is hereby approved for filing with Securities and Exchange Board of India (SEBI), BSE Limited and such other authorities or persons as may be required.

“RESOLVED FURTHER THAT any one of the Directors of the Company and/or Mr. Dhiren Chheda, Chief Financial Officer and/or Ms. Sneha Shah, Company Secretary of the Company, be and are hereby severally authorized to make corrections or modifications, if any, and to finalize the DRHP for purposes of filing with SEBI, the Stock Exchanges and such other authorities or persons as may be required, issue such certificates and confirmations as may be required and do all acts, deeds, matters and things and undertake such other necessary steps to implement the above resolution, including without limitation, to settle any questions, difficulties or doubts that may arise in relation thereto.



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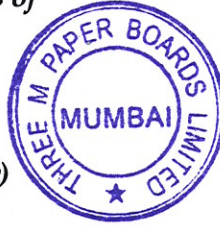
Royal Industrial Estate  
Office No. A-33/34  
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"RESOLVED FURTHER THAT a copy of the above resolution, certified to be true by any Director and/or the Chief Financial Officer and/or The Company Secretary, be forwarded to concerned authorities for necessary actions"

*For & on behalf of Board of Directors of  
Three M Paper Boards Limited*

*H D Shah*

**Hitendra Shah**  
(Chairman cum Whole Time Director)  
(DIN : 00448925)



**Registered office:**

A33 & 34, Floor -2 ,Royal Industrial Estate, 5-B  
Naigaon Cross Road,Wadala, Mumbai - 400031

Date - 29.03.2024

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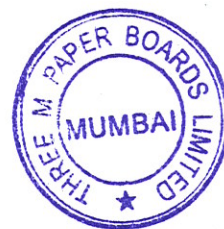
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**Notes:**

1. A member entitled to attend and vote at the meeting is entitled to appoint proxy to attend and vote on poll instead of himself and the proxy need not be member of the Company. The instrument appointing proxies should, however, be deposited at the registered office of the Company not less than 48 hours before the commencement of the meeting.
2. A person can act as proxy on behalf of the members not exceeding fifty and holding in the aggregate not more than ten percent of the total share capital of the Company carrying voting rights. A member holding more than ten percent of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as a proxy for any other Member.
3. Explanatory statement pursuant to Section 102 of the Companies Act, 2013 (earlier Section 173 of the Companies Act, 1956) is annexed hereto.
4. Members are requested to bring their attendance slips duly completed and signed mentioning therein details of their DP ID and Client ID/ Folio No along with their copy of Notice to the meeting.
5. All relevant documents referred to in the Notice is open for inspection by the Members at the Company's Registered Office on all working days of the Company, except Sundays during 10.00 am to 01.00 p.m. up to the date of the Meeting.
6. Corporate Members intending to send their authorized representative to attend the meeting are requested to send a certified copy of the Board Resolution authorizing to attend and vote on their behalf at the Meeting.
7. Shareholders desiring any information as regards the proposed resolutions are requested to write to the Company at least one working day in advance so as to enable the Management to keep the information ready at the meeting.
8. Route map to the Venue of EGM is attached herewith.
9. Details of the Directors seeking appointment required under Secretarial Standard -2 attached herewith



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EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013, in respect of item no. 1 to 3 of the NOTICE is enclosed and forms part of this notice.

**ITEM NO. 1:**

Company is in need of the upcoming Initial Public Offer to get the funding for the various objects which needs to be achieved by the Company. With reference to the Chapter mentioned in the draft of DRHP, Company has given the explanation about the utilization of funds which shall be raised through the upcoming IPO.

The raised funds shall be utilized for Capital expenditure for installation of new machinery, modernization of certain processes under existing manufacturing facility and installation of plastic fired low pressure boiler, Funding long-term working capital requirements of our Company, Prepayment or repayment of all or a portion of outstanding borrowing availed by our Company and other General corporate purposes

No change in control of the Company or its management of its business is intended or expected pursuant to the Issue.

The Board recommends this resolution for your approval as a special resolution. Accordingly, approval of the members of the Company is sought to approve the objects of the Issue.

**For & on behalf of Board of  
Three M Paper Boards Limited**

*Hitendra Shah*



**Hitendra Shah  
(Chairman cum Whole Time Director)  
(DIN : 00448925)**

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**Date: 29<sup>th</sup> March, 2024**

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## ROUTE MAP

